

VANTAGE

FORENSIC ACCOUNTING



BUSINESS VALUATIONS & FAMILY LAW

We provide perspective in Family Law matters involving businesses and complex financial matters and communicate our findings in plain English.

Where conflict pertains to disputed facts, such as the value of a business, the most effective method of resolving the dispute is to objectively determine the facts at hand. As independent experts in our field, we can assist you in giving the perspective that only the facts can achieve. Not only that, but we will do so in a timely and cost effective manner.

SYDNEY | BRISBANE | WOLLONGONG

www.vantageforensicaccounting.com.au

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Vantage Forensic Accounting reports are compiled for family law matters:

- Recognising pertinent case precedents;
- Describing each step with clarity;
- Basing decisions on a wealth of background information;
- Benchmarking rates against segmented market reports; and,
- Normalising accounting adjustments with explanations.

Engaging Vantage Forensic Accounting provides cost effective progress in family law settlement negotiation where it is common for parties to have unfounded beliefs about the value of their businesses or assets. Both parties need to satisfy themselves that the negotiations are fairly based and well reasoned.

Our years of expertise mean we bring to our analysis:

- Broad market considerations
- Strong expert witness testimony
- Defensible structure, methodology and methods
- recognition of cash trading where appropriate
- cost effective reports

Single Expert – Joint Expert – Hot Tubbing
Reasonableness Reviews – Investigations – Brief to Counsel
Business Valuation – Entity Valuation – Entity Structure Clarification

Case Study

In a recent family law matter Vantage Forensic Accounting assisted in determining the marital asset pool, whilst considering the value of three separate business entities (one of which held substantial shareholdings in privately held overseas companies), family trusts and real estate. Our advice assisted the parties in reaching settlement, mindful of potential capital gains tax ramifications relating to historical tax minimisation strategies and providing for an equitable division of assets in a mutually agreeable form.

Once the facts of the matter were made clear to both parties, the way forward to settlement was no longer a matter for dispute, allowing a settlement to be drafted in short order.

Our reports provide perspective clearly highlighting the economic effects of proposed changes
Whilst our fees (ex GST) are based on hourly rates, the following guide may be useful when discussing matters with your clients:

Service	Price Range (ex GST)
Initial document advice and review (Single Entity)	\$1,000 – \$1,500
Preliminary Report (for dispute resolution)	\$2,000 – \$5,000
Formal Valuation Report (single entity) depending on issue complexity	\$5,000 – \$7,000

For further information on our Business Valuation and Family Law Services please contact us on Ph.: 1800 436 742 or email info@vantageforensicaccounting.com.au

